## WORK INSTRUCTION





Our best care. Your best health."

# PATIENT VISIT MANAGEMENT

St. Joseph Medical Center, Tacoma, WA St. Francis Hospital, Federal Way, WA

St. Clare Hospital Lakewood, WA

$\boxtimes$	St. Anthony Hospital Gig Harbor,	WA
$\boxtimes$	St. Elizabeth Hospital Enumclaw,	WA
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Harrison Medical Center, Bremerton, WA Harrison Medical Center, Silverdale, WA ☐ PSC

### **PURPOSE**

To describe how to manage patient visits to the hospital

#### **BACKGROUND**

Each time an outpatient moves from one clinical location to another location, such as a lab visit followed by a visit to Radiology, a new account # is created. This does not happen with inpatients as all their work falls under the inpatient visit encounter. Carefully managing our patient visits is critical to having our results, testing charges, and blood bank components showing up on the correct patient encounter.

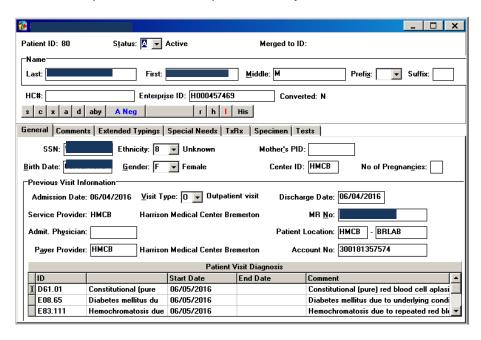
#### **RELATED DOCUMENTS**

M-W-TW-0343 Opening a Patient / Bringing in a New Patient

#### **STEPS**

For SAH, SCH, SEH, SFH – this is limited to orders for RhIG, FFP, Cryo.

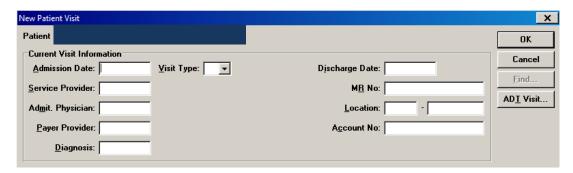
- From the Patient Order Module, open the Patient Profile 1.
- Check the Pending electronic orders for the patient. Make sure that the Account # in the orders matches the Account # in the Patient Profile. If it does not match, then updating a new visit may be necessary.
- Always check current admission date, discharge date, and account number to ensure these are correct for 3. the testing you are about to perform or the Prepare Orders you will fill.



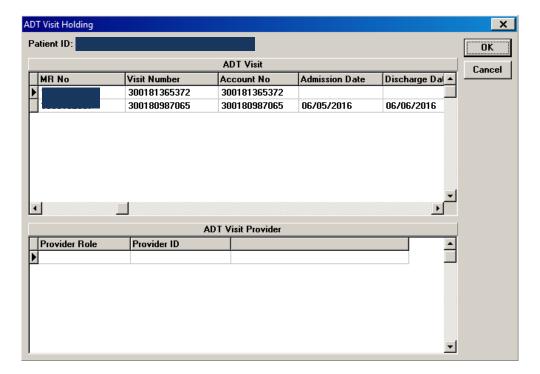
If any of the information is incorrect, you must bring in the correct account number before testing.

 To update a new visit for the patient, keep the Patient Profile Open, go to File > New > Visit. The New Patient Visit box will appear

**Note:** Manual creation of a new visit should not be routinely performed. Visits should be brought in from the ADT hold queue whenever possible



Click on ADT Visit to see all current visits in ADT holding



7. Verify correct account number. Highlight the account and click OK. ADT data will be pulled automatically into fields to complete the visit information.

